

Syndicate forecasts for 2017 and 2018 years of account

Syndicate	Managing Agent	2017								2018								Syndicate
		Capacity £000s	Estimates at 31 March 2019			Estimates at 30 June 2019			Change in midpoint	Capacity £000s	Estimates at 31 March 2019			Estimates at 30 June 2019			Change in midpoint	
			Worst	Best	Midpoint	Worst	Best	Midpoint			Worst	Best	Midpoint	Worst	Best	Midpoint		
33	Hiscox	1,147,315	(10.00)	0.00	(5.00)	(7.50)	2.50	(2.50)	2.50	1,598,258	(10.01)	0.00	(5.01)	(10.01)	0.00	(5.00)	0.01	33
218	ERS	478,865	(0.70)	9.30	4.30	(0.10)	9.90	4.90	0.60	479,598	(5.00)	5.00	0.00	(5.00)	5.00	0.00	0.00	218
308	TMK	30,887	(53.02)	(48.02)	(50.52)	(53.60)	(48.60)	(51.10)	(0.58)	Syndicate ceased								308
318	Cincinnati	234,774	(39.71)	(34.70)	(37.20)	(35.16)	(30.16)	(32.66)	4.54	234,140	(15.58)	(10.59)	(13.09)	(16.75)	(11.75)	(14.25)	(1.16)	318
386	QBE	316,636	12.50	17.50	15.00	11.97	16.97	14.47	(0.53)	316,602	3.85	8.85	6.35	6.48	11.48	8.98	2.63	386
510	TMK	1,130,535	(12.58)	(7.58)	(10.08)	(10.91)	(5.91)	(8.41)	1.67	1,135,651	(6.19)	(1.18)	(3.69)	(5.12)	(0.12)	(2.62)	1.07	510
557	TMK	34,060	(27.92)	(22.92)	(25.42)	(26.75)	(21.75)	(24.25)	1.17	34,630	(9.28)	(4.28)	(6.78)	(4.97)	0.03	(2.47)	4.31	557
609	Atrium	419,238	(7.50)	2.50	(2.50)	(2.50)	2.50	0.00	2.50	449,436	(2.50)	7.50	2.50	(2.50)	7.50	2.50	0.00	609
623	Beazley	304,482	(10.00)	10.00	0.00	(10.00)	10.00	0.00	0.00	350,915	(10.01)	10.01	0.00	(10.00)	10.00	0.00	0.00	623
727	Meacock	80,635	(3.00)	7.00	2.00	(2.00)	8.00	3.00	1.00	80,485	(7.00)	8.00	0.50	(7.00)	8.00	0.50	0.00	727
1176	Chaucer	37,480	35.00	55.00	45.00	46.50	56.50	51.50	6.50	46,500	15.00	35.00	25.00	15.00	35.00	25.00	0.00	1176
1200	Argo	445,526	(18.18)	(8.08)	(13.13)	(19.19)	(9.09)	(14.14)	(1.01)	450,000	(6.00)	4.00	(1.00)	(7.00)	3.00	(2.00)	(1.00)	1200
1492	Capita	90,466	(25.13)	(20.13)	(22.63)	(27.09)	(21.09)	(24.09)	(1.46)	104,000	6.80	11.80	9.30	8.49	13.49	10.99	1.69	1492
1729	Asta	99,904	(20.00)	(5.00)	(12.50)	(20.00)	(5.00)	(12.50)	0.00	131,808	(12.50)	2.50	(5.00)	(12.50)	2.50	(5.00)	0.00	1729
1884	C. Taylor	99,985	(57.51)	(42.51)	(50.01)	(57.51)	(42.51)	(50.01)	0.00	99,985	(55.01)	(35.01)	(45.01)	(55.01)	(35.01)	(45.01)	0.00	1884
1910	Argo	No private capital in 2017								253,165	(7.88)	2.12	(2.88)	(9.10)	0.90	(4.10)	(1.22)	1910
1969	Apollo	209,123	(30.00)	(25.00)	(27.50)	(30.00)	(25.00)	(27.50)	0.00	224,516	(8.00)	2.00	(3.00)	(8.00)	2.00	(3.00)	0.00	1969
1991	Coverys	126,750	(5.00)	5.00	0.00	(5.00)	5.00	0.00	0.00	126,750	(2.71)	7.29	2.29	(2.71)	7.29	2.29	0.00	1991
2010	Cathedral	304,584	(25.00)	(20.00)	(22.50)	(25.00)	(20.00)	(22.50)	0.00	305,954	(16.75)	(6.75)	(11.75)	(16.75)	(6.75)	(11.75)	0.00	2010
2014	Pembroke	136,918	(13.58)	(8.86)	(11.22)	(14.83)	(9.83)	(12.33)	(1.11)	149,964	(12.54)	(4.18)	(8.36)	(12.89)	(2.88)	(7.89)	0.48	2014
2121	Argenta	298,103	(5.00)	2.50	(1.25)	(5.00)	2.50	(1.25)	0.00	340,000	(7.50)	2.50	(2.50)	(8.50)	1.50	(3.50)	(1.00)	2121
2525	Asta	47,990	(5.00)	10.00	2.50	0.00	10.00	5.00	2.50	64,365	(5.00)	10.00	2.50	(5.00)	10.00	2.50	0.00	2525
2689	Asta	49,956	(40.00)	(30.00)	(35.00)	(40.00)	(30.50)	(35.25)	(0.25)	98,320	(9.00)	1.00	(4.00)	(17.00)	(7.00)	(12.00)	(8.00)	2689
2791	MAP	396,814	(5.00)	0.00	(2.50)	(3.50)	1.50	(1.00)	1.50	399,453	(7.50)	0.00	(3.75)	(17.50)	0.00	(3.75)	0.00	2791
2988	Brit	54,963	(50.68)	(45.67)	(48.17)	(53.71)	(48.70)	(51.21)	(3.03)	98,430	(14.94)	(9.93)	(12.43)	(22.25)	(17.24)	(19.75)	(7.31)	2988
3268	Capita	New for 2018								86,500	(20.00)	(10.00)	(15.00)	(20.00)	(10.00)	(15.00)	0.00	3268
3330	Coverys	New for 2018								3,000	(76.98)	(71.98)	(74.48)	(144.77)	(134.77)	(139.77)	(65.29)	3330
4242	Asta	100,000	(55.28)	(45.28)	(50.28)	(57.00)	(47.00)	(52.00)	(1.72)	110,000	(38.34)	(28.34)	(33.34)	(42.64)	(32.64)	(37.64)	(4.30)	4242
4444	Canopus	974,847	(16.65)	(11.65)	(14.15)	(17.46)	(12.46)	(14.96)	(0.81)	1,048,071	(2.98)	1.67	(0.66)	(3.69)	0.96	(1.37)	(0.71)	4444
5623	Beazley	New for 2018								22,500	(3.00)	7.00	2.00	(3.00)	7.00	2.00	0.00	5623
5886	Asta	149,904	(27.50)	(22.50)	(25.00)	(27.50)	(22.50)	(25.00)	0.00	179,796	(10.00)	0.00	(5.00)	(10.00)	0.00	(5.00)	0.00	5886
6103	MAP	15,705	(10.00)	0.00	(5.00)	(10.00)	0.00	(5.00)	0.00	47,696	(7.50)	2.50	(2.50)	(7.50)	2.50	(2.50)	0.00	6103
6104	Hiscox	54,490	(40.00)	(30.00)	(35.00)	(40.00)	(30.00)	(35.00)	0.00	55,847	(60.00)	(50.00)	(55.00)	(70.00)	(60.00)	(65.00)	(10.00)	6104
6107	Beazley	46,585	(35.00)	(15.00)	(25.00)	(35.00)	(15.00)	(25.00)	0.00	55,089	(25.01)	5.00	(10.01)	(25.01)	5.00	(10.01)	0.00	6107
6111	Catlin	23,919	(33.49)	(23.49)	(28.49)	(33.43)	(23.43)	(28.43)	0.06	22,186	2.14	12.14	7.14	(10.67)	(0.67)	(5.67)	(12.81)	6111
6117	Argo	106,818	(32.26)	(22.26)	(27.26)	(31.94)	(21.94)	(26.94)	0.32	96,096	(12.21)	(2.21)	(7.21)	(14.60)	(4.59)	(9.60)	(2.38)	6117
6123	Asta	15,000	(62.14)	(52.14)	(57.14)	(65.89)	(55.89)	(60.89)	(3.75)	20,000	(48.77)	(38.77)	(43.77)	(44.96)	(34.96)	(39.96)	3.81	6123
6133	Apollo	New for 2018								35,000	(50.00)	(30.00)	(40.00)	(40.00)	(20.00)	(30.00)	10.00	6133
9999		22,232,587	(12.81)	(7.81)	(10.31)	(11.98)	(6.98)	(9.48)	0.83	22,935,464	(6.13)	(1.13)	(3.63)	(6.94)	(1.94)	(4.44)	(0.81)	9999
Lloyd's		30,295,845	(13.27)	(7.46)	(10.36)	(12.41)	(6.69)	(9.55)	0.81	32,290,170	(6.87)	(0.69)	(3.78)	(7.53)	(1.34)	(4.43)	(0.66)	Lloyd's

Syndicate 9999 is the aggregate of all wholly aligned syndicates.